

ZUELLIG FAMILY FOUNDATION Guidelines on the Issuance of Training Certificates October 2020

1. Overview

- a. This document outlines the step-by-step procedure on the preparation and issuance of training certificates.
- b. This document complements other quality assurance protocols and processes for training and training management through proper regulation and monitoring of all issued training certificates.

2. Scope

This guideline applies to all units conducting training activities that issue certificates to participants and/or resource persons.

3. Institutional Qualification/Recognition (To be included in the certificate template)

- a. ZFF is a Civil Service Commission-recognized Training, Learning, and Development Institution
- b. ZFF is a PRC Continuing Professional Development (CPD) Provider with Accreditation No. 2012-087 and 2010-045

4. Guidelines Coverage and Principles

- a. Training certificates shall be provided regardless of the training platform used. Printed certificates shall be given upon completion of face-to-face training, while electronic certificates shall be provided for online training.
- b. ZFF maintains strict security on the use of signatures/electronic signatures, printing, storage, and issuance of certificates.
- c. ZFF classifies training certificates into four: Certificate of Attendance, Certificate of Participation, Certificate of Completion, and Certificate of Appreciation. Each certificate requires different criteria and eligibility as shown in Table 1.



Table 1. Certificate Category and Eligibility

CERTIFICATE	TYPE OF TRAINING ACTIVITY	ELIGIBILITY	
Certificate of Attendance	• Webinars¹	 Registered participants verified in the attendance sheet or Google forms/Zoom registration No output required from target participants 	
Certificate of Participation	Stand-alone/modular courses ²	 Registered participants verified in the attendance sheet or Google forms/Zoom registration Completed attendance or catch up sessions (in case of valid absences) Completed and submitted the pre and post-tests and other required training outputs 	
Certificate of Completion	Completion of program ³	Satisfactorily completed the required modular courses and practicum requirements set under the program.	
Certificate of Appreciation	N/A	Resource Person/Facilitator	

d. The actual signatories shall depend on the protocols of the awarding unit, agency (in case of training partnerships), or institution (in the case of our Academic Partners). For ZFF, the levels of signatories for the certificates are shown in Table 2:

Table 2 Level of Signatories for Certificates

TYPE/NATURE OF ACTIVITY	SIGNATORY
Webinars, Standalone/Modular Courses	Director or Deputy Executive Director (DED) of the host unit
Completion of program	Executive Director
Certificate of Appreciation	Director or Deputy Executive Director (DED) of the host unit or Executive Director

e. Creation of certificates shall follow the prescribed format set by the Institute (please see **Annex A to H** for templates). A unique certificate ID (*training activity code-yyyy-mm-dd-serial number*) with QR code per participant shall be placed in every certificate. The Institute, through its QA unit, shall oversee the creation and issuance of the certificate ID.

¹ Webinars are live online sessions delivered by experts on highly specialized topics; designed for rapid knowledge sharing.

² Standalone/modular courses are courses that can be taken without practicum requirements; may be a method for knowledge sharing; may be synchronous or asynchronous (self-paced), depending on the design.

³ A program is made up of several standalone courses, but supplemented with a guided practicum and tools for work application.



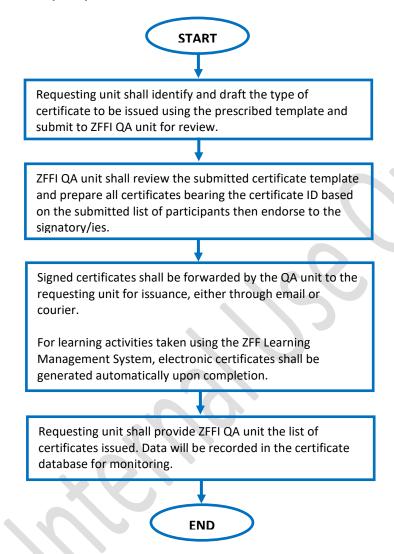
- f. For training activities/courses that are already accredited by the PRC, the module description on the certificate will be changed to the number of units instead of the number of study hours. However, there is a need to identify the competencies as well as the number of study hours covered per competency (per PRC guidelines). For training activities/courses that are still on the process of accreditation for CPD credentialing, the module description is placed as is.
- g. Printed certificates shall be awarded at the end of the training activity while electronic certificates shall be issued to participants through the email address provided in the activity registration after accomplishing the evaluation form/survey. Participants who attended the online training activity/course but failed to pre-register shall have their names and agency listed in the chat box during the live online session. Likewise, participants who are attending using their office e-mail address shall have their names listed in the chat box or platform recommended by the host unit to monitor the attendees.
- h. Electronic certificates will be issued for learning activities conducted through the ZFF Learning Management System. The certificate will be automatically generated once the course is completed.
- i. All participants of technical training activities conducted by ZFF or in partnership with other institution/s shall be awarded with certificate of attendance or certificate of participation (depending on the eligibility/requirements set for the activity) as needed or as requested.
- j. In case the original certificate awarded to a participant is misplaced, s/he may request for replacement by sending an email to the host unit. The replacement shall be on the official template and shall bear the original certificate ID.

5. Process Flow and Administrative Procedure

- a. The request for printed training certificates for face-to-face learning sessions with pre-identified participants shall be forwarded to ZFFI at least five (5) working days before the actual conduct of the training. Please ensure that details are correctly provided (name, PRC license number/s, title of training, date, venue, etc.).
- b. For webinars and standalone/modular courses, electronic certificates shall be issued within five (5) working days after the conduct of the activity.
- c. The creation and issuance of certificates shall follow the process flow shown in Figure 1:



Figure 1. Issuance of Certificates Process Flow



- d. These guidelines will be available on the Knowledge Management site for reference.
- e. Any changes in the guidelines will be issued to staff as appropriate.



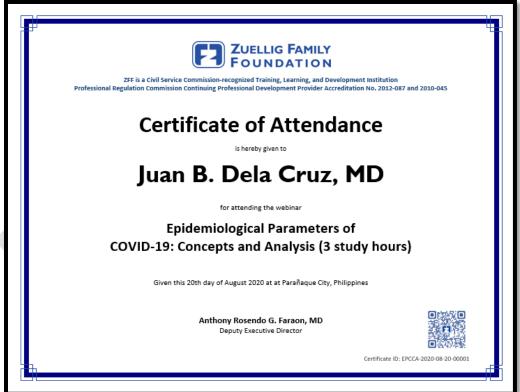
REVISION HISTORY

Revision Number	Date of Revision	Description/Modification
0	October 2, 2020	Original Document
1	November 11, 2020	Inclusion of provision on technical training activities conducted by ZFF or in partnership with other institution/s.



Annex A. Sample Certificate of Attendance (ZFF-led)

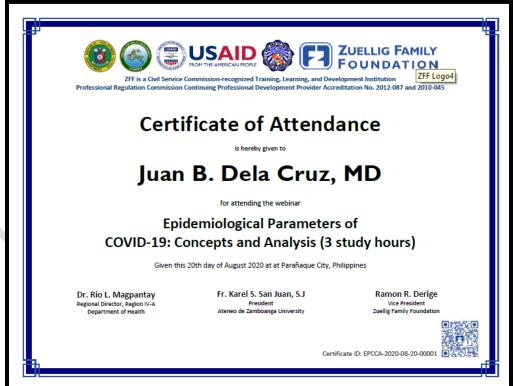






Annex B. Certificate of Attendance Template (with partners)







Annex C. Certificate of Participation Template (ZFF-led)







Annex D. Certificate of Participation Template (with partners)







Annex E. Certificate of Completion Template (ZFF-led)







Annex F. Certificate of Completion Template (with partners)







Annex G. Certificate of Appreciation Template (ZFF-led)







Annex H. Certificate of Appreciation Template (with partners)



